



QUALITY INVESTING

THE HAVERFORD TRUST COMPANY

Three Radnor Corporate Center, Suite 450
Radnor, Pennsylvania 19087-4580
T 610-995-8700 / 888-995-5995 / F 610-995-8796
www.haverfordquality.com

31 October 2016

Carolyn McCreary
Plumstead Township Manager
5186 Stump Road
PO Box 387
Plumsteadville, PA 18949

RE: Act 44 Compliance

Dear Ms. McCreary:

Enclosed please find the completed Professional Service Contract Disclosure for The Haverford Trust Company. Should you have any questions regarding the information provided, please do not hesitate to contact me at 610-995-8741 or mness@haverfordquality.com.

Sincerely,

MarieElena V. Ness
Vice President & Chief Compliance Officer

Enclosure (as stated)

5186 Stump Road
PO Box 387
Plumsteadville, PA 18949



Phone (215) 766-8914
Fax (215) 766-9831

**PROFESSIONAL SERVICE CONTRACT DISCLOSURE
FOR PERSONS WHO HAVE ENTERED INTO A PROFESSIONAL SERVICE CONTRACT**

Must disclose all of the above information upon proposal in addition to the following upon the rewarding of the contract:

Note: The purpose of this form is to facilitate disclosure requirements under Act 44 and Township Resolution 2010-22. Please refer to Township Resolution 2010-22 for more specific details on the disclosures required.

- 1) Person or affiliated entity with a Professional Services Contract must disclose the following information about any contributions of an aggregate of \$500 or more made within the past five years to a public official or candidate for public office in the Commonwealth, or a political action committee for the official or candidate:

Name of contributor _____
Address of contributor _____

Contributor's relationship to the Contractor _____

Name of person receiving Contribution _____
His/Her office or position _____

Contribution amount _____ Date _____
(Attach additional sheets if necessary)

Please see attached

- 2) Must disclose any gifts made to a Township official or employee:

A gift was made to N/A on _____ for _____ by _____
(Attach additional sheets if necessary)

- 3) Disclosure of the employment retention of any third-party intermediary, agent, or lobbyist hired to directly or indirectly communicate with Township official or employee, and duties of said intermediary:

N/A of _____ was employed by _____
for the period of _____
While employed, he/she was responsible for the following duties _____

4) Must disclose any financial relationship under Section 5.b of Resolution 2010-22:

N/A

The Haverford Trust Company
Item 1 Responses as of 10/31/2016

Name	Title	Donation Made to	Date	Amount
Connell, George W.	Owner	Campaign for V. Scott Zelov Township of Lower Merion	11/18/2011	\$1,000.00
Imasogie, Osagie	Director	Allyson Schwartz	2/23/2012	\$1,000.00
Imasogie, Osagie	Director	Allyson Schwartz	4/30/2012	\$500.00
Caldwell, Donald	Director	Keystone Alliance Political Action Committee	5/12/2012	\$5,000.00
Caldwell, Donald	Director	Pat Meehan for Congress	6/21/2012	\$1,000.00
Ingersoll, Charles J.	VP	PaBPAC - PA Bankers PAC	8/10/2012	\$350.00
Caldwell, Donald	Director	Keystone Alliance Political Action Committee	8/21/2012	\$5,000.00
Rosenfield, Bruce	Director	Trivedi for Congress	9/17/2012	\$150.00
Caldwell, Donald	Director	Committee to Elect John Maher	10/1/2012	\$500.00
Caldwell, Donald	Director	PA Prosperity Fund for U.S. Senator Patrick Toomey	12/10/2012	\$1,000.00
McNamara, Bill	Director	Committee to Elect Brett Mandel	2/13/2013	\$1,000.00
Pappas, Thomas N.	Director	Senator Dianne Allen	3/6/2013	\$500.00
Pappas, Thomas N.	Director	Ken Powell for Judge	4/30/2013	\$500.00
McLaughlin, Joseph	CEO	Walker for Judge	5/1/2013	\$500.00
Caldwell, Donald	Director	Meehan for Congress	6/3/2013	\$1,000.00
Imasogie, Osagie	Director	Kathryn Boockvar	6/11/2013	\$1,000.00
Imasogie, Osagie	Director	Manan Trivedi	6/30/2013	\$500.00
Imasogie, Osagie	Director	Allyson Schwartz	7/21/2013	\$500.00
Caldwell, Donald	Director	Keystone Alliance Political Action Committee	8/5/2013	\$5,000.00
Imasogie, Osagie	Director	Daylin Leach for Congress	9/3/2013	\$2,600.00
Pappas, Thomas N.	Director	District Attorney Seth Williams	9/5/2013	\$1,000.00
Imasogie, Osagie	Director	Pennsylvania for Allyson (schwartz)	9/17/2013	\$1,000.00
Pappas, Thomas N.	Director	Pennsylvania Future Fund	9/22/2013	\$500.00
Hughes, Renee	Director	Councilwoman Janie Blackwell	Fall 2013	\$500.00
Imasogie, Osagie	Director	Democratic Senatorial Campaign Committee	10/13/2013	\$10,000.00
Hughes, Renee	Director	PA for Allyson Schwartz	11/4/2013	\$1,000.00
McLaughlin, Joseph	CEO	Pat Meehan for Congress	11/6/2013	\$350.00
Lowe, Winston	Director	Friends of Joe Sestak	11/14/2013	\$1,500.00
Ingersoll, Charles J.	VP	PaBPAC - PA Bankers PAC	12/20/2013	\$350.00
Pappas, Thomas N.	Director	Pennsylvania Future Fund	1/27/2014	\$1,000.00
Caldwell, Donald	Director	Bob Brady for Congress	3/6/2014	\$1,000.00
Wietlisbach, Binney	President	Friends of Joe Sestak	3/13/2014	\$250.00
Caldwell, Donald	Director	Meehan for Congress	4/4/2014	\$1,000.00
Caldwell, Donald	Director	Ryan Costello for Congress	5/5/2014	\$1,000.00
McNamara, Bill	Director	Republican Party of Chester County	5/22/2014	\$1,500.00

The Haverford Trust Company
Item 1 Responses as of 10/31/2016

McNamara, Bill	Director	Republican Party of Chester County	7/17/2014	\$1,000.00
McLaughlin, Joseph	CEO	Ryan Costello for Congress	8/14/2014	\$150.00
McLaughlin, Joseph	CEO	Friends of Dominic Pileggi	8/14/2014	\$350.00
Imasogie, Osagie	Director	Manan Trivedi	9/3/2014	\$1,000.00
Hughes, Renee	Director	Gov Tom Wolf - Primary Election	9/10/2014	\$5,000.00
Wietlisbach, Binney	President	Committee to Elect Lynn Abraham	9/22/2014	\$150.00
Imasogie, Osagie	Director	PA State Senator Anthony Williams	10/7/2014	\$20,000.00
Imasogie, Osagie	Director	Democratic Governors Assoc	10/17/2014	\$30,000.00
Caldwell, Donald	Director	Meehan for Congress	11/11/2014	\$1,000.00
Caldwell, Donald	Director	Toomey for Senate	11/13/2014	\$500.00
Ingersoll, Charles J.	VP	PaBPAC - PA Bankers PAC	11/17/2014	\$200.00
Caldwell, Donald	Director	Toomey Prosperity Fund	12/9/2014	\$2,500.00
McLaughlin, Joseph	CEO	Pileggi for Judge Committee	3/23/2015	\$300.00
Caldwell, Donald	Director	Keystone Alliance Political Action Committee	4/29/2015	\$5,000.00
Caldwell, Donald	Director	Bob Brady for Congress	9/22/2015	\$1,000.00
Caldwell, Donald	Director	Citizens for Boyle	10/21/2015	\$500.00
McLaughlin, Joseph	CEO	Ryan Costello for Congress	1/29/2016	\$150.00
Ingersoll, Charles J.	VP	PA Bankers PAC	2/11/2016	\$100.00
McLaughlin, Joseph	CEO	Pat Meehan for Congress	2/18/2016	\$350.00
Imasogie, Osagie	Director	Williams for Senate	3/8/2016	\$2,500.00
Caldwell, Donald	Director	Keystone Alliance PAC	3/22/2016	\$5,000.00
Imasogie, Osagie	Director	Katie McGinty for Senate	3/26/2016	\$1,000.00
Imasogie, Osagie	Director	Josh Shapiro	4/3/2016	\$1,000.00
Caldwell, Donald	Director	US Senator Pat Toomey	4/13/2016	\$1,000.00
Imasogie, Osagie	Director	Katie McGinty for Senate	6/22/2016	\$1,000.00
McLaughlin, Joseph	CEO	Victory Passport	7/26/2016	\$100.00
Imasogie, Osagie	Director	DCCC	7/31/2016	\$100.00
Caldwell, Donald	Director	Ryan Costello for Congress	10/5/2016	\$500.00
Caldwell, Donald	Director	Meehan for Congress	10/5/2016	\$1,000.00
McLaughlin, Joseph	CEO	Friends of Pat Toomey	10/11/2016	\$100.00
Imasogie, Osagie	Director	Katie McGinty for Senate	10/16/2016	\$1,700.00